



George Muñoz

Registered Investment Advisor (RIA)
Certified Public Accountant (CPA);
Certified Financial Planner™ (CFP);
Corporate Business Attorney;
International business transactions and finance

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EXPERIENCE:

- **Financial and Accounting:** Muñoz is currently licensed in several states as a Certified Public Accountant and is Accredited in Business Valuations with the AICPA and is also a Certified Financial Planner™ in accordance with the CFP Board of Standards.
- Experience includes the formation and oversight of private equity funds and investments.
- Corporate governance of private and public entities.
- Capital raising for domestic and international projects.

PROFESSIONAL and EDUCATIONAL credentials:

- JD, Harvard Law School (1978)
- MA, Public Policy; Harvard Kennedy School of Government (1978)
- Master of Laws in Taxation; DePaul University (1984)
- BA, Accounting; University of Texas at Austin (1974)
- Certified Public Accountant (Licensed in Texas, Illinois and Virginia)
- Attorney (Licensed in Washington, D.C., Illinois, Texas and Virginia)

EMPLOYMENT HISTORY:

- Mayer Brown, international law firm (formerly Mayer, Brown & Platt) Associate & Partner, Chicago office (1980 – 1989)
- Adlai Stevenson, Colling & Muñoz, boutique Investment Banking firm in Chicago, Principal (1989 – 1993)
- GM&A International Attorneys & Business Counselors, Principal (1989 - 1993)
- U.S. Department of Treasury, Assistant Secretary & CFO (1993 – 1997)
- Overseas Private Investment Corporation, President & CEO (1997 – 2001)
- Muñoz Investment Banking Group, LLC, Principal (2001 – present)
- Law Firm of Tobin & Muñoz, LLC, Partner (2001 – present)

OTHER BACKGROUND:

- Trustee, National Geographic Society (2003-Present)
- Current Member of the Board of Directors of Marriott International (NYSE: MAR), Altria Group (NYSE: MO) and Laureate Education, Inc. (LAUR).
- Served on the Presidential Commission on White House Fellows (2009 - 2016)
- Former Trustee, DePaul University, Chicago IL (1989 - 1992)
- Former director of stock exchange company (Direct Edge) and steel company (Wheeling-Pittsburgh)
- President of the Chicago Board of Education (1983 – 1987)
- Taught MBA level courses on globalization and international business at Georgetown University
- Co-author of the book: “Renewing the American Dream: A Citizen’s Guide to Restoring Our Competitive Advantage” (IMC Publishing, July 2010)
- Fluent in Spanish
- Master of Arts (Theology), Catholic Distance University (2019)
- Fluent in Spanish.

- **Government and Regulatory:** Extensive experience in working with different levels of government and regulatory bodies. Mr. Muñoz was appointed and served as an Assistant Secretary and Chief Financial Officer of the U.S. Treasury Department during the first term of the Bill Clinton Administration (1993 – 1997). In that capacity, Mr. Muñoz oversaw management and financial matters for the Treasury Department and its Bureaus, including the Office of the Comptroller of the Currency, Internal Revenue Service, OFAC, FinCEN, and other Bureaus. The Chief Information Officer (CIO) for the U.S. Treasury reported to Mr. Muñoz requiring approval of all major IT and transformation projects for the IRS and other Treasury Department. In addition, Mr. Muñoz worked closely with different Committees of the U.S. Congress, including the Senate Banking Committee, the House Committee on Banking and Currency, as well as the White House Office of Management and Budget (OMB). Mr. Muñoz has worked with state legislators, including the Illinois State Legislature when he served as President of the Chicago Board of Education in the mid-1980s.

Mr. Muñoz was appointed and served as the President and CEO of the Overseas Private Investment Corporation (OPIC), an independent federal agency during the second term of the Bill Clinton Administration (1997 – 2001). In that capacity Mr. Muñoz was responsible for overseeing an \$18 billion portfolio of loans, private equity funds and political risk insurance obtained by U.S. companies in their overseas investments supported by the U.S. Government. Mr. Muñoz oversaw the credit committee as well as the political risk division of OPIC. Mr. Muñoz was responsible for reporting to the U.S. Congress on OPIC’s programs, loan portfolio, and services to the U.S. business community (especially small business). Mr. Muñoz also has extensive international business transaction experience, especially with emerging market countries of Latin America, Asia, the Middle East, and Africa. For both the U.S. Treasury and the OPIC position, Mr. Muñoz held top-secret security clearance.